Resolvable PeopleSoft Operational Pain Points

PeopleSoft Financials

The Business PCR™ Assessment is used to evaluate and analyze Productivity, Cost and Risk issues or concerns within your business. Please fill out this short assessment example by filling in your agreement with each statement. Once completed, contact us at 855-BELMERO (235-6376) or sales@belmero.com to further discuss your needs and how we can optimize your Enterprise.

(0=Not Agree, 5=Strongly Agree)

General Ledger	Month end closing is time consuming and/or requires a significant amount of manual intervention.	
	We are having problems calculating taxes owed and/or we are paying tax penalties and fines.	
	We are unable to budget or compare actual vs. budget amounts.	
	We have items on the receipt accrual that should drop off but do not.	
	We are having difficulties managing spend because the actual spend is posting to different accounts then what was budgeted.	
Accounts Payable	We do not know our true spend.	
	Our AP clerks are spending too much time associating receipts to vouchers.	
	We have a lot of match exception errors related to missing receipts.	
	Our Clerks do not understand the different voucher types.	
	We are unsure of how to effectively setup vendors and vendor locations.	
	We spend a lot of time managing and/or processing pay cycles.	
	We are receiving a lot of returned checks because of duplicate payments.	
Asset Mgmt	Our Assets do not accurately reflect the purchase price.	
	We spend a lot of time modifying receipts prior to interfacing them to AM	
	We have issues with profiles defaulting correctly onto POs	
	We have issues tracking non-capital and capital assets	
Projects	We cannot get all the necessary financial information to track projects	
	We are unable to procure good financial data for Sponsoring Agencies	
	We cannot effectively create assets from Project Costing	
	We are not sure what needs to be sent to other modules or how to procure information for other areas including Payroll	
Grants	We need to streamline the Billing process	
	We are unable to effectively and efficiently get grants approved by the right people.	
	We are unable to capture the full cost of grant down to the Employee.	
Global	We have a number of systems that do not effectively interface with PeopleSoft or vice versa.	
	We are heavily dependent on Excel to manage daily activities.	
	We need to archive but are not sure of the functional dependencies or how to archive.	
	We are heavily dependent on paper forms and templates.	
	We need the automated notifications for specific business scenarios.	
Reporting	We lack real time alerts to critical information.	
	The management and executive staff is unhappy with the availability, quality or accuracy of data.	
	We spend significant time preparing reports for the organization.	
	We are unable to effectively retrieve data using Query Manager without excel manipulation.	

Note: **Only sample modules are listed**. Please visit www.belmero.com for a full list of modules supported.

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